

VALERO L P  
Form 8-K  
August 19, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **August 19, 2004**

**VALERO L.P.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other  
jurisdiction  
of incorporation)

**1-16417**  
(Commission File  
Number)

**74-2956831**  
(IRS Employer  
Identification No.)

**One Valero Way**  
**San Antonio, Texas**  
(Address of principal executive  
offices)

**78249**  
(Zip Code)

Registrant's telephone number, including area code: **(210) 345-2000**

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**Item Financial Statements and Exhibits**

**7.**

(c) Exhibits.

99.1 Presentation by Valero L.P. (the "Partnership") August 19, 2004.

**Item Regulation FD Disclosure.**

**9.**

The Partnership is furnishing herewith certain data being presented to analysts and investors on August 19, 2004. The presentation is set forth in Exhibit 99.1 hereto and incorporated by reference herein. The exhibit is not filed but is furnished pursuant to Regulation FD.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO L.P.

By: Riverwalk Logistics, L.P.  
its general partner

By: Valero GP, LLC  
its general partner

Date: August 19, 2004

By: /s/Bradley C. Barron  
Name: Bradley C. Barron  
Title: Corporate Secretary

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EXHIBIT INDEX

<u>Number</u>	<u>Exhibit</u>
99.1	<u>Presentation by Valero L.P. (the "Partnership") on August 19, 2004.</u>

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Exhibit 99.1