

MILLER INDUSTRIES INC /TN/
 Form 4
 May 08, 2001

Form 4

UNITED STATES SECURITIES AND EXCHANGE
 COMMISSION
 Washington, DC 20549

OMB
 APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL
 OWNERSHIP

[] Check box if no
 longer subject
 to Section 16.
 Form 4 or Form
 5 obligatios
 may continue.
 See instructions
 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act
 of 1934, Section 17(a) of the Public Utility Holding Company
 Act of 1935 or Section 30(f) of the Investment Company Act of
 1940

<p>1. Name and Address of Reporting Person*</p> <p>G. Miller William</p>	<p>2. Issuer Name and Ticker or Trading Symbol</p> <p>Miller Industries, Inc. (MLR)</p>	<p>6. Relationship of Reporting Person(s) to Issuer (Check all applicable)</p> <p>—</p> <p><input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify title below)</p>
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Chairman

(Last) (First) (Middle)

8502 Hilltop Drive

3. I.R.S. Identification Number of Reporting Person, if an entity voluntary)

4. Statement for Month/Year

April 2001

(Street)

Ooltewah TN 37363

5. If Amendment, Date of Original (Month/Year)

7. Individual or Joint/Group Filing

(Check Applicable Line)

Form filed by One Reporting Person

Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security
(Instr. 3)

2. Transaction Date
(Month/Day/Year)

3. Transaction
Code
(Instr. 8)

4. Securities Acquired (A) or Disposed of (D)
(Instr. 3, 4 and 5)

5. Amount of Securities Beneficially Owned at End of Month
(Instr. 3 and 4)

6. Owner-
ship Form:
Direct (D) or Indirect (I)
(Instr. 4)

7. Nature of Indirect Beneficial Ownership
(Instr. 4)

Code

V

Amount

(A)

or

(D)

Price

Common Stock

4/16/2001

P

49,000

A

\$0.75

7,020,347

D

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
 * If the form is filed by more than one reporting person, see Instructions 4(b)(v).

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FORM 4
(continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

	3. Transaction Date (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned at End of Month (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)
		Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Conversion												
Exercise												
Disposal of Derivative Security												

Explanation of Responses:

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ William G. Miller

05/08/01

Date

William G. Miller

**Signature of Reporting Person

Note: File three copies of this Form, one of which must be manually signed.
If space is insufficient, see Instruction 6 for procedure.

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