RITE AID CORP Form 8-K July 17, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported):

July 17, 2013 (July 16, 2013)

Rite Aid Corporation

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation) 1-5742 (Commission File Number)

23-1614034 (IRS Employer Identification Number)

30 Hunter Lane, Camp Hill, Pennsylvania 17011

(Address of principal executive offices, including zip code)

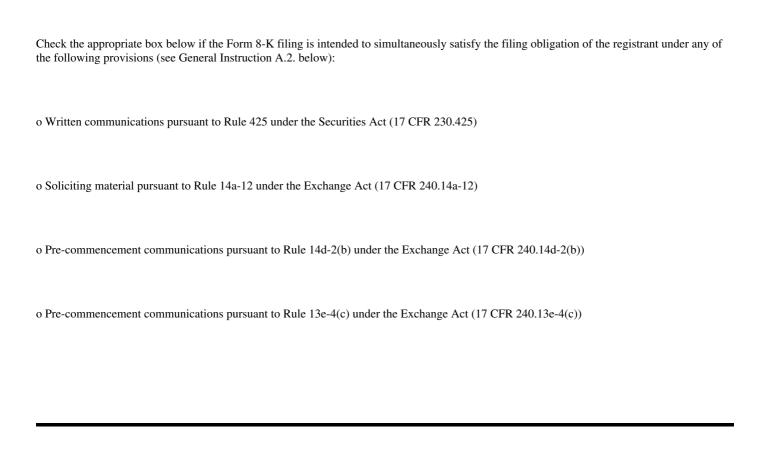
(717) 761-2633

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(Registrant s telephone number, including area code)

N/A

(Former name or former address, if changed since last report)



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Item 8.01. Other Events.

Rite Aid Corporation s (the Company) previously announced cash tender offer for any and all of its outstanding 9.5% senior notes due 2017 (the 2017 Notes) expired at midnight, Eastern Time, on July 16, 2013 (the Expiration Date). As of the Expiration Date, approximately \$739.6 million aggregate principal amount of the 2017 Notes had been validly tendered and not validly withdrawn, representing approximately 91.31% of the outstanding 2017 Notes. All of such 2017 Notes had been validly tendered on or prior to the consent payment deadline, which was 5:00 p.m., Eastern Time, on July 1, 2013, and were accepted for purchase on July 2, 2013. The remaining \$70.4 million aggregate principal amount of the 2017 Notes were called for redemption on August 1, 2013 and were satisfied and discharged by the Company on the date hereof.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

RITE AID CORPORATION

Dated: July 17, 2013 By: /s/ Marc A. Strassler

Name: Marc A. Strassler

Title: Executive Vice President,

General Counsel and Secretary

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