

EXACT SCIENCES CORP
Form S-8
March 31, 2009

As filed with the Securities and Exchange Commission on March 31, 2009

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

EXACT SCIENCES CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

02-0478229

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(I.R.S. Employer Identification No.)

EXACT Sciences Corporation

100 Campus Drive

Marlborough, Massachusetts 01752

(Address of Principal Executive Offices) (Zip Code)

2000 Stock Option and Incentive Plan

(Full Title of the Plan)

Jeffrey R. Luber

President and Chief Executive Officer

EXACT Sciences Corporation

100 Campus Drive

Marlborough, Massachusetts 01752

(Name and Address of Agent for Service)

(508) 683-1200

(Telephone Number, Including Area Code, of Agent For Service)

Copies to:

Edward A. King, Esq.
Goodwin Procter LLP
Exchange Place
Boston, Massachusetts 02109
(617) 570-1000

Kevin T. Conroy
EXACT Sciences Corporation
100 Campus Drive
Marlborough, Massachusetts 01752
(508) 683-1200

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of Securities To Be Registered	Amount To Be Registered(1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee(3)
2000 Stock Option and Incentive Plan				
Common Stock, par value \$0.01 per share	1,376,147	\$1.22	\$1,678,899.34	\$93.69

(1) In addition, pursuant to Rule 416(a) under the Securities Act of 1933, as amended, this Registration Statement also covers such indeterminate number of additional shares of Common Stock as is necessary to eliminate any dilutive effect of any future stock split, stock dividend or similar transaction.

(2) The price of \$1.22 per share, which is the average of the high and low price of the Common Stock of the Registrant as reported on The NASDAQ Capital Market on March 24, 2009, is set forth solely for purposes of calculating the filing fee pursuant to Rules 457(c) and (h) of the Securities Act of 1933, as amended, and has been used as these shares are without a fixed price.

(3) Calculated pursuant to Section 6(b) of the Securities Act of 1933, as amended.

This Registration Statement registers additional securities of the same class as other securities for which registration statement filed on Form S-8 (SEC File No. 333-54618) of the Registrant is effective. The information contained in the Registrant's registration statement on Form S-8 (SEC File No. 333-54618) is hereby incorporated by reference pursuant to General Instruction E.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

Exhibit No.	Description of Exhibit
5.1	Opinion of Goodwin Procter LLP
23.1	Consent of Goodwin Procter LLP (included in Exhibit 5.1)
23.2	Consent of Ernst & Young LLP
24.1	Power of Attorney (included as part of the signature page of this Registration Statement)

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Marlborough, Commonwealth of Massachusetts, on March 31, 2009.

EXACT SCIENCES CORPORATION

By: /s/ Jeffrey R. Lubert
Jeffrey R. Lubert
President and Chief Executive Officer

POWER OF ATTORNEY AND SIGNATURES

We, the undersigned officers and directors of EXACT Sciences Corporation (the Company), hereby severally constitute and appoint Kevin T. Conroy our true and lawful attorney, with full power to him to sign for us and in our names in the capacities indicated below, any and all amendments to this Registration Statement, and all other documents in connection therewith to be filed with the Securities and Exchange Commission, and generally to do all things in our names and on our behalf in such capacities to enable the Company to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on March 31, 2009:

Signature	Title(s)
/s/ Jeffrey R. Lubert Jeffrey R. Lubert	President, Chief Executive Officer and Director (Principal Executive Officer)
/s/ Charles R. Carelli, Jr. Charles R. Carelli, Jr.	Senior Vice President, Chief Financial Officer, Treasurer and Secretary (Principal Financial Officer and Principal Accounting Officer)
/s/ Patrick J. Zenner Patrick J. Zenner	Chairman of the Board
/s/ Kevin T. Conroy Kevin T. Conroy	Director
/s/ Sally W. Crawford Sally W. Crawford	Director
/s/ Connie Mack, III Connie Mack, III	Director
/s/ Edwin M. Kania, Jr. Edwin M. Kania, Jr.	Director

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/s/Michael E. Singer
Michael E. Singer

Director

/s/ Lance Willsey, MD
Lance Willsey, MD

Director

INDEX TO EXHIBITS

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