

ISLE OF CAPRI CASINOS INC  
Form 8-K  
January 31, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **January 31, 2008 (January 25, 2008)**

**ISLE OF CAPRI CASINOS, INC.**

(Exact name of Registrant as specified in its charter)

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>0-20538</b> (Commission File Number)	<b>41-1659606</b> (IRS Employer Identification Number)
<b>600 Emerson Road, Suite 300, St. Louis, Missouri</b> (Address of principal executive offices)		<b>63141</b> (Zip Code)

**(314) 813-9200**

(Registrant's telephone number, including area code)

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N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.245)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On January 25, 2008, the Registrant, through a newly formed wholly owned subsidiary, acquired the 43% interest in Isle of Capri Black Hawk, L.L.C. not previously owned by the Registrant, for the previously announced purchase price of \$64.6 million. The Company's Black Hawk, Colorado operations, consisting of the Isle of Capri-Black Hawk and Colorado Central Station, are now wholly owned by the Registrant. A copy of the Registrant's press release announcing the acquisition is attached hereto as Exhibit 99.1.

In connection with the transaction, the Registrant repaid in full the entire \$185.7 million outstanding amount of Isle of Capri Black Hawk's stand-alone credit facility, with borrowings under the Registrant's corporate credit facility.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release dated January 25, 2008

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

**ISLE OF CAPRI CASINOS, INC.**

Date: January 31, 2008

By: /s/ Dale R. Black  
Name: Dale R. Black  
Title: Senior Vice President and Chief Financial Officer

**EXHIBIT INDEX**

<b>Exhibit No.</b>		<b>Description</b>
99.1	Press Release dated January 25, 2008	