

Edgar Filing: ICONET INC - Form RW

ICONET INC  
Form RW  
June 17, 2002

ICONET, INC.  
8 Gaucho Drive  
Rolling Hills Estates, CA 90274

June 4, 2002

VIA EDGAR

Mr. Steven Hearne  
Mail Stop 3-8  
Securities and Exchange Commission  
450 Fifth Street N.W.  
Washington, D.C. 20549

Re: Registration Statement on Form SB-2  
Registration File No. 333-72660

Dear Mr. Hearne:

Pursuant to Rule 477(a) of the Securities Act of 1933, as amended, Iconet, Inc., a Nevada corporation (the "Company"), hereby applies for withdrawal of the above-referenced Registration Statement and hereby requests an order consenting to the withdrawal be entered by the Commission pursuant to Rule 477(c) as soon as practicable. Since the Company has limited resources with which to continue pursuing the registration and the state of the capital markets is so uncertain and unsettled, the Company has decided to terminate the Registration Statement. No securities included in the Registration Statement have been sold.

Your assistance in this matter is appreciated. If you have any questions, please do not hesitate to call the undersigned or our outside counsel, Michael J. Morrison, tel. 775-827-6300.

Very truly yours,

ICONET, INC.

/s/ RANDY MILLER

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Randy Miller, Chairman of the Board  
and President

cc: Michael J. Morrison, Esq.