Edgar Filing: CHARTER COMMUNICATIONS INC /MO/ - Form 424B3

CHARTER COMMUNICATIONS INC /MO/ Form 424B3 November 10, 2005

As filed pursuant to Rule 424(b)(3) Registration Statement File No. 333-121561

PROSPECTUS SUPPLEMENT NO. 6 DATED NOVEMBER 10, 2005

Charter Communications, Inc.

This document supplements the Prospectus, dated July 19, 2005, Prospectus Supplement No. 1, dated August 9, 2005, Prospectus Supplement No. 2, dated August 30, 2005, Prospectus Supplement No. 3, dated September 15, 2005, Prospectus Supplement No. 4, dated September 23, 2005 and Prospectus Supplement No. 5, dated October 18, 2005 (collectively, the "Prospectus"), relating to the resale by certain holders of up to \$862,500,000 aggregate principal amount of Charter Communications, Inc.'s 5.875% convertible senior notes due 2009 (the "Notes") and shares of common stock issuable upon conversion thereof.

This Prospectus Supplement relates to the resale by the holders of the Notes.

The Prospectus is hereby amended as follows:

- (1) The information contained in the attached Current Report on Form 8-K filed on November 4, 2005.
- (2) The information contained in the attached sections of the Quarterly Report on Form 10-Q filed on November 2, 2005 (Part I. Item 1-4 and

Part II. Item 1 and Item 3-5).

(3) The information appearing in the Selling Securityholder table included in this Prospectus Supplement, as of the date hereof, supersedes

the information in the table appearing under the heading "Selling Securityholders" in the Prospectus.

If the information in this Prospectus Supplement is inconsistent with any information contained in the Prospectus or in the reports, proxy statements or other documents previously filed with the Securities and Exchange Commission (collectively, the "SEC Reports") incorporated by reference in the Prospectus or delivered in connection therewith, the Prospectus and/or any SEC Report, as applicable, shall be deemed superseded by this Supplement.

In all other ways, the Prospectus shall remain unchanged.

This Prospectus Supplement should be read in conjunction with, and may not be delivered or utilized without, the Prospectus.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549
FORM 10-Q
(Mark One)
[X] QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the quarterly period ended September 30, 2005
or
[] TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the transition period fromto
Commission file number: 000-27927

Charter Communications, Inc.

(Exact name of registrant as specified in its charter)

Delaware

43-1857213

(State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification Number)

12405 Powerscourt Drive St. Louis, Missouri 63131

(Address of principal executive offices including zip code)

(314) 965-0555

(Registrant's telephone number, including area code)

Edgar Filing: CHARTER COMMUNICATIONS INC /MO/ - Form 424B3

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES [X] NO []
Indicate by check mark whether the registrant is an accelerated filer (as defined in Rule 12b-2 of the Exchange Act). YES $[X]$ NO $[\]$
Number of shares of Class A common stock outstanding as of September 30, 2005: 348,576,466 Number of shares of Class B common stock outstanding as of September 30, 2005: 50,000

Charter Communications, Inc. Quarterly Report on Form 10-Q for the Period ended September 30, 2005

Table of Contents

PART I. FINANCIAL INFORMATION	Page
Item 1. Finanical Statements - Charter Communications, Inc. and Subsidiaries	
Condensed Consolidated Balance Sheets as of September 30, 2005	
and December 31, 2004	4
Condensed Consolidated Statements of Operations for the three and nine	-
months ended September 30, 2005 and 2004	5
Condensed Consolidated Statements of Cash Flows for the	
nine months ended September 30, 2005 and 2004	6
Notes to Condensed Consolidated Financial Statements	7
Item 2. Management's Discussion and Analysis of Financial Condition and Results	31
of Operations	
Item 3. Quantitative and Qualitative Disclosures about Market Risk	56
Item 4. Controls and Procedures	58
PART II. OTHER INFORMATION	
Item 1. Legal Proceedings	59
Item 3. Defaults Upon Senior Securities	61
Item 4. Submission of Matters to a Vote of Security Holders	61
Item 5. Other Information	62

This quarterly report on Form 10-Q is for the three and nine months ended September 30, 2005. The Securities and Exchange Commission ("SEC") allows us to "incorporate by reference" information that we file with the SEC, which means that we can disclose important information to you by referring you directly to those documents. Information incorporated by reference is considered to be part of this quarterly report. In addition, information that we file with the SEC in the future will automatically update and supersede information contained in this quarterly report. In this quarterly report, "we," "us" and "our" refer to Charter Communications, Inc., Charter Communications Holding Company, LLC and their subsidiaries.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS:

This quarterly report includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended (the "Securities Act"), and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), regarding, among other things, our plans, strategies and prospects, both business and financial including, without limitation, the forward-looking statements set forth in the "Results of Operations" and "Liquidity and Capital Resources" sections under Part I, Item 2. "Management's Discussion and Analysis of Financial Condition and Results of Operations" in this quarterly report. Although we believe that our plans, intentions and expectations reflected in or suggested by these forward-looking statements are reasonable, we cannot assure you that we will achieve or realize these plans, intentions or expectations. Forward-looking statements are inherently subject to risks, uncertainties and assumptions including, without limitation, the factors described under "Certain Trends and Uncertainties" under Part I, Item 2. "Management's Discussion and Analysis of Financial Condition and Results of Operations" in this quarterly report. Many of the forward-looking statements contained in this quarterly report may be identified by the use of forward-looking words such "believe," "expect," "anticipate," "should," "planned," "will," "may," "intend," "estimated" and "potential" among others. Important factors that could cause actual results to differ materially from the forward-looking statements we make in this quarterly report are set forth in this quarterly report and in other reports or documents that we file from time to time with the SEC, and include, but are not limited to:

- •the availability, in general, of funds to meet interest payment obligations under our debt and to fund our operations and necessary capital expenditures, either through cash flows from operating activities, further borrowings or other sources and, in particular, our ability to be able to provide under applicable debt instruments such funds (by dividend, investment or otherwise) to the applicable obligor of such debt;
- our ability to sustain and grow revenues and cash flows from operating activities by offering video, high-speed Internet, telephone and other services and to maintain and grow a stable customer base, particularly in the face of increasingly aggressive competition from other service providers;
- our ability to comply with all covenants in our indentures, the Bridge Loan and credit facilities, any violation of which would result in a violation of the applicable facility or indenture and could trigger a default of other obligations under cross-default provisions;
- our ability to pay or refinance debt prior to or when it becomes due and/or to take advantage of market opportunities and market windows to refinance that debt in the capital markets through new issuances, exchange offers or otherwise, including restructuring our balance sheet and leverage position;
- ·our ability to obtain programming at reasonable prices or to pass programming cost increases on to our customers; general business conditions, economic uncertainty or slowdown; and
- · the effects of governmental regulation, including but not limited to local franchise authorities, on our business.

All forward-looking statements attributable to us or any person acting on our behalf are expressly qualified in their entirety by this cautionary statement. We are under no duty or obligation to update any of the forward-looking statements after the date of this quarterly report.

PART 1. FINANCIAL INFORMATION.

Item 1. Financial Statments.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES CONDENSED CONSOLIDATED BALANCE SHEETS (DOLLARS IN MILLIONS, EXCEPT SHARE DATA)

	September 30, 2005				cember 31, 2004
	(Ur	naudited)			
ASSETS					
CURRENT ASSETS:					
Cash and cash equivalents	\$	22	\$	650	
Accounts receivable, less allowance for doubtful accounts of					
\$15 and \$15, respectively		188		190	
Prepaid expenses and other current assets		80		82	
Total current assets		290		922	
INVESTMENT IN CABLE PROPERTIES:					
Property, plant and equipment, net of accumulated					
depreciation of \$6,393 and \$5,311, respectively		5,936		6,289	
Franchises, net		9,830		9,878	
Total investment in cable properties, net		15,766		16,167	
Total investment in cubic properties, net		13,700		10,107	
OTHER NONCURRENT ASSETS		468		584	
o mention contient in a second of the second		100		201	
Total assets	\$	16,524	\$	17,673	
LIABILITIES AND SHAREHOLDERS' DEFICIT					
CURRENT LIABILITIES:					
Accounts payable and accrued expenses	\$	1,172	\$	1,217	
Total current liabilities		1,172		1,217	
LONG-TERM DEBT		19,120		19,464	
DEFERRED MANAGEMENT FEES - RELATED PARTY		14		14	
OTHER LONG-TERM LIABILITIES		504		681	
MINORITY INTEREST		665		648	
PREFERRED STOCK - REDEEMABLE; \$.001 par value; 1 million					
shares authorized; 545,259 shares issued and outstanding		55		55	
SHAREHOLDERS' DEFICIT:					
Class A Common stock; \$.001 par value; 1.75 billion shares authorized;					
348,576,466 and 305,203,770 shares issued and outstanding, respectively					
Class B Common stock; \$.001 par value; 750 million					
shares authorized; 50,000 shares issued and outstanding					
Preferred stock; \$.001 par value; 250 million shares					
authorized; no non-redeemable shares issued and outstanding		4 921		4.704	
Additional paid-in capital		4,821		4,794	
Accumulated deficit		(9,830)		(9,196)	

Edgar Filing: CHARTER COMMUNICATIONS INC /MO/ - Form 424B3

Accumulated other comprehensive income (loss)	3	(4)
Total shareholders' deficit	(5,006)	(4,406)
Total liabilities and shareholders' deficit	\$ 16,524 \$	17,673

The accompanying notes are an integral part of these condensed consolidated financial statements.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS (DOLLARS IN MILLIONS, EXCEPT SHARE AND PER SHARE DATA) Unaudited