

Edgar Filing: AIRGATE PCS INC /DE/ - Form 424B3

AIRGATE PCS INC /DE/
Form 424B3
December 01, 2004

Filed Pursuant to Rule 424(b) (3)
Registration Statement No. 333-112843

Prospectus Supplement No. 19

AirGate PCS
[LOGO OMITTED]

9 3/8% Senior Subordinated Secured Notes due 2009
and
Shares of Common Stock

This prospectus supplement supplements the prospectus dated February 20, 2004 of AirGate PCS, Inc., as supplemented by prospectus supplement Nos. 1 through 18 dated March 5, March 8, March 10, March 12, March 24, March 30, April 1, April 14, April 19, April 20, April 27, May 5, May 7, May 19, June 17, July 2, July 13, and November 2, 2004, respectively, relating to the sale by certain holders of our 9 3/8% Senior Subordinated Secured Notes due 2009 and shares of our common stock. You should read this prospectus supplement in conjunction with the prospectus. This prospectus supplement is qualified by reference to the prospectus except to the extent that the information in this prospectus supplement supersedes the information contained in the prospectus. Capitalized terms used in this prospectus supplement and not otherwise defined herein have the meanings specified in the prospectus.

The following line items in the table of Selling Holders contained in the prospectus are hereby amended as follows:

Name -----	Principal Amount of Notes Beneficially Owned that may be sold (\$) -----	Number of Shares of Common Stock that may be sold -----
Third Point Management Company L.L.C.		
Third Point Partners LP	2,710,300	111,944
Third Point Offshore Fund Ltd.	121,500	211,531
Points West International Investments Ltd.	730,600	30,177
Banzai Partners LP	359,400	14,846
Banzai Offshore Fund Ltd.	524,200	21,653
Lyxor Asset Management	1,220,200	50,399

Third Point Partners LP, Third Point Offshore Fund Ltd., Points West International Investments Ltd., Banzai Partners LP, Banzai Offshore Fund Ltd. and Lyxor Asset Management sold an aggregate of \$2,000,000 and an aggregate of \$3,000,000 in principal amount of notes in two transactions exempt from

Edgar Filing: AIRGATE PCS INC /DE/ - Form 424B3

registration under the Securities Act to Banc of America Securities LLC, which has resold \$1,933,800 in principal amount of such notes in a transaction exempt from registration under the Securities Act and has resold \$500,000 of such notes under the prospectus.

Our common stock is quoted on The Nasdaq National Market under the symbol "PCSA." On November 23, 2004, the reported last sale price per share of our common stock on The Nasdaq National Market was \$32.83.

Investing in the notes and our common stock involves risks. See "Risk Factors" beginning on page 4 of the prospectus.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.

The date of this Prospectus Supplement is November 26, 2004