

FOCUS GOLD Corp  
Form NT 10-Q  
October 15, 2013

**U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 12b-25**

Commission File Number  
000-52720

**NOTIFICATION OF LATE FILING**

CUSIP Number  
34416A 203

(Check One):     Form 10-K    *Form 20-F*     Form 11-K     Form 10-Q     Form N-SAR

For Period Ended: August 31, 2013

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended:

*Read Attached Instruction Sheet Before Preparing Form. Please Print or Type.*

**Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.**

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: N/A

**Part I - Registrant Information**

Focus Gold Corporation.  
Full Name of Registrant:

Former Name if Applicable:

51033 N. 330<sup>th</sup> Avenue  
Address of Principal  
Executive Office (Street and  
Number)

Wickenburg, AZ 85390  
(City, State and Zip Code)

**Part II - Rules 12b-25(b) and (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- x (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense.
- x (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12(b)-25(c) has been attached if applicable.

**PART III - Narrative**

State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof could not be filed within the prescribed period.

The process of compiling and disseminating the information required to be included in the Form 10Q for the quarter ended August 31, 2013, as well as the completion of the required review of the Company's financial information, could not be completed without incurring undue hardship and expense, due to the replacement of the Company's outside legal counsel and the conversion of the Registrant's financial reporting system to a new platform. The registrant will file the quarterly report on or before October 21, 2013.

**Part IV - Other Information**

(1) Name and telephone number of person to contact in regard to this notification:

John Burke  
(Name)

(321)  
(Area Code)

452-9091  
(Telephone No.)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the Registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes  No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Focus Gold Corporation.

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: October 15, 2013

By: /s/ Gordon F. Lee  
Gordon F. Lee  
Chief Executive Officer

**INSTRUCTION :** The form may be signed by an executive officer or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the Registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the Registrant shall be filed with the form.