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PACEL CORP Form NT 10-Q August 14, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D. C. 20549

FORM 12B-25

NOTIFICATION OF LATE FILING

Commission File Number: 001-15647	
$/_/$ Form 10-K $/_/$ Form 20-F $/_/$ Form 11-K $/$ X $/$ Form 10-QSB $/_/$ Form N-SAR	
For Period Ended: June 30, 2002	
(Check One):	
[] Transition Report on Form 10-K [] Transition Report on Form 20-F [] Transition Report on Form 11-K [] Transition Report on Form 10-Q [] Transition Report on Form N-SAR	
For the Transition Period Ended:	
Read Instruction (on back page) Before Preparing Form. Please Print or Type	
NOTHING IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE COMMISSION VERIFIED ANY INFORMATION CONTAINED HEREIN.	HAS
Copies of Communications Sent to:	
Mintmire & Associates 265 Sunrise Avenue, Suite 204 Palm Beach, FL 33480 Tel: (561) 832-5696 Fax: (561) 659-5371	_
If the notification relates to a portion of the filing checked above, ident the $Item(s)$ to which the notification relates:	ify
	_
PART 1 REGISTRANT INFORMATION	
PACEL CORP	
Full Name of Registrant	-
N/A	
Former Name if Applicable	_

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8870 RIXLEW LANE, SUITE 201
Address of Principal Executive Office (Street and Number)
MANASSAS, VA 20109
City, State and Zip Code
PART II RULES 12b-25 (b) and (c)
If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)
[X] (a) The reasons described in reasonable detail in Part III of this for could not be eliminated without unreasonable effort or expense;
[X] (b) The subject annual report, semi-annual report, transition report of Form 10-K, 20-F, 11-K, or Form N-SAR, or portion thereof, will be filed or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
[_] (c) The accountant's statement or other exhibit required by Rule 12b-25(c has been attached if applicable.
PART III NARRATIVE
State below in reasonable detail the reasons why the Form 10-K, 20-F, 11-K N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period. (ATTACH EXTRA SHEETS IF NEEDED)
The Registrant's Quarterly Report on Form 10-QSB for the quarter ended June 30 2002 could not be filed within the prescribed time period because because the Registrant is unable to do so without unreasonable effort or expense.
PART IV OTHER INFORMATION
(1) Name and telephone number of person to contact in regard to this notification.
Oonald F. Mintmire, Esq. (561) 832-5696
(Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such reports been filed? If answer is no, identify report(s).

[X] Yes [_] No

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(3) Is it anticipated that any significant change in results or operations from the corresponding period for the last fiscal quarter will be reflected by the earnings statements to be included in the subject report or portion thereof?

[_] Yes [X] No

(If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if separate, state the reasons why a reasonable estimate of the results cannot be made.)

SIGNATURES

PACEL CORP

(Name of Registrant as Specified in Charter)

In accordance with Section 13 or 15(d) of the Exchange Act, the registrant has caused this notification to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 14, 2002 By: /s/ David E. Calkins

David E. Calkins

President, Chairman of the Board