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Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company
Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

The number of shares outstanding of the issuer's common stock as of May 5, 2016 was 51,221,175.

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Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Balance Sheets****(dollars in thousands, except shares and per share amounts)**

| | March 31, 2016 | December 31, 2015 |
|---|---------------------------|------------------------------|
| | (Unaudited) | |
| ASSETS | | |
| Portfolio investments at fair value: | | |
| Control investments (cost: \$361,823 and \$387,727 as of March 31, 2016 and December 31, 2015, respectively) | \$ 520,099 | \$ 555,011 |
| Affiliate investments (cost: \$376,375 and \$333,728 as of March 31, 2016 and December 31, 2015, respectively) | 389,310 | 350,519 |
| Non-Control/Non-Affiliate investments (cost: \$974,053 and \$945,187 as of March 31, 2016 and December 31, 2015, respectively) | 908,662 | 894,466 |
| Total portfolio investments (cost: \$1,712,251 and \$1,666,642 as of March 31, 2016 and December 31, 2015, respectively) | 1,818,071 | 1,799,996 |
| Marketable securities and idle funds investments (cost: \$1,778 and \$5,407 as of March 31, 2016 and December 31, 2015, respectively) | 1,519 | 3,693 |
| Total investments (cost: \$1,714,029 and \$1,672,049 as of March 31, 2016 and December 31, 2015, respectively) | 1,819,590 | 1,803,689 |
| Cash and cash equivalents | 17,223 | 20,331 |
| Interest receivable and other assets | 31,786 | 27,737 |
| Receivable for securities sold | 11,458 | 9,901 |
| Deferred financing costs (net of accumulated amortization of \$9,608 and \$8,965 as of March 31, 2016 and December 31, 2015, respectively) | 12,651 | 13,267 |
| Deferred tax asset, net | 8,442 | 4,003 |
| Total assets | \$ 1,901,150 | \$ 1,878,928 |
| LIABILITIES | | |
| Credit facility | \$ 306,000 | \$ 291,000 |
| SBIC debentures (par: \$225,000 as of March 31, 2016 and December 31, 2015, par of \$75,200 is recorded at a fair value of \$74,006 and \$73,860 as of March 31, 2016 and December 31, 2015, respectively) | 223,806 | 223,660 |
| 4.50% Notes | 175,000 | 175,000 |
| 6.125% Notes | 90,655 | 90,738 |
| Dividend payable | 9,113 | 9,074 |
| Interest payable | 5,185 | 3,959 |
| Accounts payable and other liabilities | 5,847 | 12,292 |
| Payable for securities purchased | 8,546 | 2,311 |
| Total liabilities | 824,152 | 808,034 |
| Commitments and contingencies (Note M) | | |
| NET ASSETS | | |
| Common stock, \$0.01 par value per share (150,000,000 shares authorized; 50,767,218 and 50,413,744 shares issued and outstanding as of March 31, 2016 and December 31, 2015, respectively) | 508 | 504 |
| Additional paid-in capital | 1,026,233 | 1,011,467 |
| Accumulated net investment income, net of cumulative dividends of \$444,631 and \$417,347 as of March 31, 2016 and December 31, 2015, respectively | 7,061 | 7,181 |
| Accumulated net realized gain from investments (accumulated net realized gain from investments of \$32,608 before cumulative dividends of \$68,658 as of March 31, 2016 and accumulated net realized gain from investments of \$19,005 before cumulative dividends of \$68,658 as of December 31, 2015) | (36,050) | (49,653) |
| Net unrealized appreciation, net of income taxes | 79,246 | 101,395 |
| Total net assets | 1,076,998 | 1,070,894 |

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| | | | | |
|----------------------------------|----|-----------|----|-----------|
| Total liabilities and net assets | \$ | 1,901,150 | \$ | 1,878,928 |
| NET ASSET VALUE PER SHARE | \$ | 21.18 | \$ | 21.24 |

The accompanying notes are an integral part of these financial statements

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Statements of Operations****(dollars in thousands, except shares and per share amounts)****(Unaudited)**

| | Three Months Ended March 31, | |
|---|---|------------------|
| | 2016 | 2015 |
| INVESTMENT INCOME: | | |
| Interest, fee and dividend income: | | |
| Control investments | \$ 12,615 | \$ 11,335 |
| Affiliate investments | 8,523 | 6,049 |
| Non-Control/Non-Affiliate investments | 20,737 | 19,421 |
| Interest, fee and dividend income | 41,875 | 36,805 |
| Interest, fee and dividend income from marketable securities and idle funds investments | 131 | 374 |
| Total investment income | 42,006 | 37,179 |
| EXPENSES: | | |
| Interest | (8,182) | (7,796) |
| Compensation | (3,820) | (3,494) |
| General and administrative | (2,405) | (1,962) |
| Share-based compensation | (1,589) | (1,263) |
| Expenses allocated to the External Investment Manager | 1,154 | 827 |
| Total expenses | (14,842) | (13,688) |
| NET INVESTMENT INCOME | 27,164 | 23,491 |
| NET REALIZED GAIN (LOSS): | | |
| Control investments | 14,358 | |
| Non-Control/Non-Affiliate investments | 818 | (2,008) |
| Marketable securities and idle funds investments | (1,573) | (112) |
| Total net realized gain (loss) | 13,603 | (2,120) |
| NET CHANGE IN UNREALIZED APPRECIATION (DEPRECIATION): | | |
| Portfolio investments | (27,529) | 14,204 |
| Marketable securities and idle funds investments | 1,457 | 251 |
| SBIC debentures | (146) | (693) |
| Total net change in unrealized appreciation (depreciation) | (26,218) | 13,762 |
| INCOME TAXES: | | |
| Federal and state income, excise and other taxes | (370) | (376) |
| Deferred taxes | 2,633 | 667 |
| Income tax benefit (provision) | 2,263 | 291 |
| NET INCREASE IN NET ASSETS RESULTING FROM OPERATIONS | \$ 16,812 | \$ 35,424 |

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| | | | | |
|--|----|------|----|------|
| NET INVESTMENT INCOME PER SHARE BASIC AND DILUTED | \$ | 0.54 | \$ | 0.51 |
|--|----|------|----|------|

| | | | | |
|---|----|------|----|------|
| NET INCREASE IN NET ASSETS RESULTING FROM OPERATIONS PER SHARE BASIC AND DILUTED | \$ | 0.33 | \$ | 0.77 |
|---|----|------|----|------|

DIVIDENDS PAID PER SHARE:

| | | | | |
|---------------------------|----|-------|----|-------|
| Regular monthly dividends | \$ | 0.540 | \$ | 0.510 |
|---------------------------|----|-------|----|-------|

Supplemental dividends

| | | | | |
|-----------------|----|-------|----|-------|
| Total dividends | \$ | 0.540 | \$ | 0.510 |
|-----------------|----|-------|----|-------|

| | | |
|--|------------|------------|
| WEIGHTED AVERAGE SHARES OUTSTANDING BASIC AND DILUTED | 50,549,780 | 46,080,204 |
|--|------------|------------|

The accompanying notes are an integral part of these financial statements

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MAIN STREET CAPITAL CORPORATION

Consolidated Statements of Changes in Net Assets

(dollars in thousands, except shares)

(Unaudited)

| | Common Stock | | | Accumulated Net Investment Income, Net of Dividends | Accumulated Net Realized Gain From Investments, Net of Dividends | Net Unrealized Appreciation from Investments, Net of Income Taxes | Total Net Asset Value |
|--|---------------------|--------------|----------------------------------|---|---|--|--------------------------|
| | Number of Shares | Par Value | Additional Paid-In Capital | | | | |
| Balances at December 31, 2014 | 45,079,150 | \$ 451 | \$ 853,606 | \$ 23,665 | \$ (20,456) | \$ 82,716 | \$ 939,982 |
| Public offering of common stock, net of offering costs | 4,370,000 | 44 | 127,720 | | | | 127,764 |
| Share-based compensation | | | 1,263 | | | | 1,263 |
| Purchase of vested stock for employee payroll tax withholding | (1,802) | | (53) | | | | (53) |
| Dividend reinvestment | 116,330 | 1 | 3,464 | | | | 3,465 |
| Amortization of directors' deferred compensation | | | 69 | | | | 69 |
| Issuance of restricted stock, net of forfeited shares | 683 | | | | | | |
| Dividends to stockholders | | | | (24,021) | | | (24,021) |
| Net increase (loss) resulting from operations | | | | 23,491 | (2,120) | 14,053 | 35,424 |
| Balances at March 31, 2015 | 49,564,361 | \$ 496 | \$ 986,069 | \$ 23,135 | \$ (22,576) | \$ 96,769 | \$ 1,083,893 |
| Balances at December 31, 2015 | 50,413,744 | \$ 504 | \$ 1,011,467 | \$ 7,181 | \$ (49,653) | \$ 101,395 | \$ 1,070,894 |
| Cumulative-effect to retained earnings for excess tax benefit | | | | | | 1,806 | 1,806 |
| Public offering of common stock, net of offering costs | 321,714 | 3 | 9,778 | | | | 9,781 |
| Share-based compensation | | | 1,589 | | | | 1,589 |
| Dividend reinvestment | 113,631 | 1 | 3,255 | | | | 3,256 |
| Amortization of directors' deferred compensation | | | 144 | | | | 144 |
| Issuance of restricted stock | 900 | | | | | | |
| Forfeited shares of terminated employees | (3,989) | | | | | | |
| Dividends to stockholders | | | | (27,284) | | | (27,284) |
| Net increase (loss) resulting from operations | | | | 27,164 | 13,603 | (23,955) | 16,812 |
| Balances at March 31, 2016 | 50,846,000 | \$ 508 | \$ 1,026,233 | \$ 7,061 | \$ (36,050) | \$ 79,246 | \$ 1,076,998 |

The accompanying notes are an integral part of these financial statements

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Statements of Cash Flows****(dollars in thousands)****(Unaudited)**

| | Three Months Ended March 31, | |
|---|---|------------------|
| | 2016 | 2015 |
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Net increase in net assets resulting from operations | \$ 16,812 | \$ 35,424 |
| Adjustments to reconcile net increase in net assets resulting from operations to net cash used in operating activities: | | |
| Investments in portfolio companies | (113,945) | (256,046) |
| Proceeds from sales and repayments of debt investments in portfolio companies | 69,028 | 143,122 |
| Proceeds from sales and return of capital of equity investments in portfolio companies | 21,891 | 5,952 |
| Investments in marketable securities and idle funds investments | | (2,047) |
| Proceeds from sales and repayments of marketable securities and idle funds investments | 559 | 1,304 |
| Net change in net unrealized appreciation (depreciation) | 26,218 | (13,762) |
| Net realized (gain) loss | (13,603) | 2,120 |
| Accretion of unearned income | (1,921) | (2,018) |
| Payment-in-kind interest | (1,303) | (806) |
| Cumulative dividends | (321) | (376) |
| Share-based compensation expense | 1,589 | 1,263 |
| Amortization of deferred financing costs | 644 | 629 |
| Deferred tax (benefit) provision | (2,633) | (291) |
| Changes in other assets and liabilities: | | |
| Interest receivable and other assets | (2,390) | (746) |
| Interest payable | 1,226 | 761 |
| Accounts payable and other liabilities | (6,269) | (7,729) |
| Deferred fees and other | 632 | 627 |
| Net cash used in operating activities | (3,786) | (92,619) |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Proceeds from public offering of common stock, net of offering costs | 9,781 | 127,764 |
| Dividends paid | (23,990) | (19,545) |
| Proceeds from credit facility | 70,000 | 156,000 |
| Repayments on credit facility | (55,000) | (210,000) |
| Other | (113) | (17) |
| Net cash provided by financing activities | 678 | 54,202 |
| Net decrease in cash and cash equivalents | (3,108) | (38,417) |
| CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD | 20,331 | 60,432 |
| CASH AND CASH EQUIVALENTS AT END OF PERIOD | \$ 17,223 | \$ 22,015 |
| Supplemental cash flow disclosures: | | |
| Interest paid | \$ 6,282 | \$ 6,406 |
| Taxes paid | \$ 1,172 | \$ 1,934 |

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Non-cash financing activities:

| | | | | |
|------------------------------------|----|-------|----|-------|
| Shares issued pursuant to the DRIP | \$ | 3,256 | \$ | 3,465 |
|------------------------------------|----|-------|----|-------|

The accompanying notes are an integral part of these financial statements

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule Of Investments****March 31, 2016****(dollars in thousands)****(Unaudited)**

| Portfolio Company(1) | Business Description | Type of Investment(2)(3) | Principal(4) | Cost(4) | Fair Value |
|---------------------------------------|---|--|---------------------|------------------------------|------------------------------|
| <u>Control Investments(5)</u> | | | | | |
| Access Media Holdings, LLC(10) | Private Cable Operator | 5.00% Current / 5.00% PIK Secured Debt (Maturity July 22, 2020) Preferred Member Units (5,265,000 units; 12% cumulative) Member Units (45 units) | \$ 21,825 | \$ 21,825 5,159 1 | \$ 20,651 2,130 1 |
| | | | | 26,985 | 22,781 |
| AmeriTech College, LLC | For-Profit Nursing and Healthcare College | 10% Secured Debt (Maturity May 15, 2016) 10% Secured Debt (Maturity November 30, 2019) 10% Secured Debt (Maturity January 31, 2020) Preferred Member Units (294 units; 5%)(8) | 514 489 3,025 | 514 489 3,025 2,291 | 514 489 3,025 2,291 |
| | | | | 6,319 | 6,319 |
| ASC Interests, LLC | Recreational and Educational Shooting Facility | 11% Secured Debt (Maturity July 31, 2018) Member Units (1,500 units)(8) | 2,250 | 2,225 1,500 | 2,250 2,560 |
| | | | | 3,725 | 4,810 |
| Bond-Coat, Inc. | Casing and Tubing Coating Services | 12% Secured Debt (Maturity December 28, 2017) Common Stock (57,508 shares) | 11,596 | 11,530 6,350 | 11,596 7,490 |
| | | | | 17,880 | 19,086 |
| Café Brazil, LLC | Casual Restaurant Group | Member Units (1,233 units)(8) | | 1,742 | 6,570 |
| CBT Nuggets, LLC | Produces and Sells IT Training Certification Videos | Member Units (416 units)(8) | | 1,300 | 45,750 |

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CMS Minerals LLC

Oil & Gas
Exploration &
Production

Preferred Member Units (458 units)(8)

2,530

5,750

5

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule Of Investments (Continued)****March 31, 2016****(dollars in thousands)****(Unaudited)**

| Portfolio Company(1) | Business Description | Type of Investment(2)(3) | Principal(4) | Cost(4) | Fair Value |
|---|---|---|---------------------|----------------|-------------------|
| Datacom, LLC | Technology and Telecommunications Provider | 5.25% Current / 5.25% PIK Secured Debt (Maturity May 31, 2019) | 11,256 | 11,178 | 10,810 |
| | | Class A Preferred Member Units (15% cumulative)(8) | | 1,181 | 1,224 |
| | | Class B Preferred Member Units (6,453 units) | | 6,030 | 4,602 |
| | | | | 18,389 | 16,636 |
| Garreco, LLC | Manufacturer and Supplier of Dental Products | 14% Secured Debt (Maturity January 12, 2018) | 5,800 | 5,745 | 5,745 |
| | | Member Units (1,200 units) | | 1,200 | 1,090 |
| | | | | 6,945 | 6,835 |
| GRT Rubber Technologies LLC | Manufacturer of Engineered Rubber Products | LIBOR Plus 9.00% (Floor 1.00%), Current Coupon 10.00%, Secured Debt (Maturity December 19, 2019)(9) | 13,903 | 13,793 | 13,903 |
| | | Member Units (5,879 units) | | 13,065 | 18,030 |
| | | | | 26,858 | 31,933 |
| Gulf Manufacturing, LLC | Manufacturer of Specialty Fabricated Industrial Piping Products | 9% PIK Secured Debt (Ashland Capital IX, LLC) (Maturity June 30, 2017) | 777 | 777 | 777 |
| | | Member Units (438 units)(8) | | 2,980 | 10,960 |
| | | | | 3,757 | 11,737 |
| Harrison Hydra-Gen, Ltd. | Manufacturer of Hydraulic Generators | Common Stock (107,456 shares) | | 718 | 2,700 |
| Hawthorne Customs and Dispatch Services, LLC | Facilitator of Import Logistics, Brokerage, and Warehousing | Member Units (500 units)(8) | | 589 | 280 |

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Member Units (Wallisville Real
Estate, LLC) (588,210 units)(8)

1,215 2,220

1,804 2,500

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule Of Investments (Continued)****March 31, 2016****(dollars in thousands)****(Unaudited)**

| Portfolio Company(1) | Business Description | Type of Investment(2)(3) | Principal(4) | Cost(4) | Fair Value |
|-----------------------------|--|--|---------------------|----------------|-------------------|
| HW Temps LLC | Temporary Staffing Solutions | LIBOR Plus 9.50% (Floor 1.00%), Current Coupon 10.50%, Secured Debt (Maturity July 2, 2020)(9) | 9,976 | 9,888 | 9,888 |
| | | Preferred Member Units (3,200 units)(8) | | 3,942 | 4,950 |
| | | | | 13,830 | 14,838 |
| Hydratec, Inc. | Designer and Installer of Micro-Irrigation Systems | Common Stock (7,095 shares)(8) | | 7,095 | 15,410 |
| | | | | | |
| IDX Broker, LLC | Provider of Marketing and CRM Tools for the Real Estate Industry | 12.5% Secured Debt (Maturity November 15, 2018) | 11,350 | 11,286 | 11,350 |
| | | Member Units (5,400 units) | | 5,606 | 6,440 |