

Edgar Filing: WESTPAC BANKING CORP - Form 6-K

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Index to Exhibits

The information contained in the Exhibit to this Form 6-K shall be incorporated by reference in the prospectus relating to the Registrant's debt securities contained in the Registrant's Registration Statement on Form F-3 (File No. 333-10546), as such prospectus may be amended or supplemented from time to time.

Exhibit No.	Description
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5.1	Opinion of Debevoise & Plimpton
5.2	Opinion of Allens Arthur Robinson
99.1	Form of Supplemental Indenture

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SIGNATURES