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All the statements and information in Attachment II of the Form 8-K submitted on April 14, 2003 that were not filed pursuant to Item 5 were furnished under Item 12 (Results and Operations and Financial Condition).

IBM's web site ([www.ibm.com](http://www.ibm.com)) contains a significant amount of information about IBM, including financial and other information for investors ([www.ibm.com/investor/](http://www.ibm.com/investor/)). IBM encourages investors to visit its various web sites from time to time, as information is updated and new information is posted.

SIGNATURE

Pusuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: April 15, 2003

By: /s/ Robert F. Woods

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(Robert F. Woods)  
Vice President and Controller