

TECO ENERGY INC
Form 10-Q/A
August 21, 2002

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 10-Q/A
Amendment No. 1**

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2002

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number 1-8180

TECO ENERGY, INC.

(Exact name of registrant as specified in its charter)

FLORIDA

(State or other jurisdiction of
incorporation or organization)

702 N. Franklin Street, Tampa, Florida
(Address of principal executive offices)

59-2052286

(I.R.S. Employer
Identification Number)

33602
(Zip Code)

Registrant's telephone number, including area code: **(813) 228-4111**

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES NO

Number of shares outstanding of each of the issuers classes of common stock, as of the latest practicable date (July 31, 2002):

Common Stock, \$1 Par Value 156,076,221

The Management's Discussion and Analysis of Financial Condition section (The MDA) in TECO Energy, Inc.'s Form 10-Q for the quarter ended June 30, 2002 (the 10-Q), filed with the Securities and Exchange Commission on August 13, 2002 contained a typographical error. The MDA is hereby corrected to change the reference in the tenth paragraph under the Liquidity, Capital Resources and Changes in Financial Condition section from BB- to BBB-, so as to conform that statement to Note F of the Condensed Consolidated Financial Statements in the 10-Q which reads as follows:

In addition, the guarantees of the equity bridge facilities and the equity contribution agreements require that TECO Energy maintain senior unsecured credit ratings not less than one rating of BBB and one rating of BBB-.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TECO ENERGY, INC
(Registrant)

Date: August 21, 2002

*By:

/s/ G. L. GILLETTE

G. L. GILLETTE
Senior Vice President Finance
and Chief Financial Officer