

ONEOK INC /NEW/  
Form 8-K  
July 29, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

(Date of report) July 29, 2016  
(Date of earliest event reported) July 28, 2016

ONEOK, Inc.  
(Exact name of registrant as specified in its charter)

Oklahoma 001-13643 73-1520922  
(State or other jurisdiction (Commission (IRS Employer  
of incorporation) File Number) Identification No.)

100 West Fifth Street; Tulsa, OK  
(Address of principal executive offices)

74103  
(Zip code)

(918) 588-7000  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item  
7.01 Regulation FD Disclosure

On July 28, 2016, we announced that our board of directors approved a cash dividend of 61.5 cents per share of common stock. A copy of the news release is attached as Exhibit 99.1 and is incorporated herein by reference.

On July 28, 2016, ONEOK Partners, L.P. (ONEOK Partners) announced that the board of directors of its general partner, ONEOK Partners GP, L.L.C., a wholly owned subsidiary of ONEOK, Inc., approved a cash distribution of 79 cents per unit for the second quarter 2016. A copy of the news release is attached as Exhibit 99.2 and is incorporated herein by reference.

The information disclosed in this Item 7.01, including Exhibits 99.1 and 99.2 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item  
8.01 Other Events

On July 28, 2016, our board of directors approved a cash dividend of 61.5 cents per share of common stock, payable August 14, 2016, to shareholders of record at the close of business August 8, 2016.

On July 28, 2016, the board of directors of ONEOK Partners’ general partner, ONEOK Partners GP, L.L.C., approved a cash distribution of 79 cents per unit for the second quarter 2016. The second-quarter distribution is payable on August 14, 2016, to unitholders of record as of August 8, 2016.

We own approximately 114.3 million common and Class B limited partner units and the entire 2 percent general partner interest, including incentive distribution rights, which together represented a 41.2 percent ownership interest in ONEOK Partners as of March 31, 2016. We receive our portion of the referenced second-quarter distribution in accordance with our ownership interests as provided under the terms of the ONEOK Partners partnership agreement.

Item  
9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit  
Number Description

- 99.1 News release issued by ONEOK, Inc. dated July 28, 2016 – Dividend.
- 99.2 News release issued by ONEOK Partners, L.P. dated July 28, 2016 – Quarterly Distribution.

SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONEOK, Inc.

Date: July 29, 2016 By: /s/ Derek S. Reiners  
Derek S. Reiners  
Senior Vice President,  
Chief Financial Officer and  
Treasurer

EXHIBIT INDEX

Exhibit Number	Description
-------------------	-------------

- |      |   |
|------|---|
| 99.1 | News release issued by ONEOK, Inc. dated July 28, 2016 – Dividend.                        |
| 99.2 | News release issued by ONEOK Partners, L.P. dated July 28, 2016 – Quarterly Distribution. |