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PARK CITY GROUP INC

Form 8-K

April 01, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 31, 2004

PARK CITY GROUP, INC.

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(Exact name of registrant as specified in its chapter)

NEVADA	0003718	37-1454128
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)

333 Main Street #300 Park City, UT 84060	84060
----- (Principal executive offices)	----- (Zip Code)

Registrant's telephone number, including area code (435) 649-2221

N/A

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(Former name or former address, if changed since last report)

INFORMATION TO BE INCLUDED IN THE REPORT

Item 12. Results of Operations and Financial Condition.

On March 31, 2004, Park City Group, Inc. issued a press release announcing its preliminary, anticipated revenue and profitability for the quarter ended March 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein in its entirety by reference into this Item 9. The information furnished in this Item 9 (which is being furnished under Item 12) shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in

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any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARK CITY GROUP, INC.  
(Registrant)

Date: April 1, 2004

/s/ Randall K. Fields  
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Randall K. Fields, President and CEO