HEICO CORP Form 4 July 06, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB 3235-0287

Number:

January 31,

Expires: 2005 Estimated average

response...

5. Relationship of Reporting Person(s) to

(Check all applicable)

Issuer

burden hours per 0.5

if no longer subject to Section 16. Form 4 or Form 5

Check this box

obligations may continue. See Instruction

MENDELSON VICTOR H

1. Name and Address of Reporting Person *

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

HEICO CORP [HEI, HEI.A]

Symbol

(Print or Type Responses)

1(b).

									(Check all applicable)				
(Last)	(First)	(Middle)	3. Date of	f Earlies	st Tr	ansaction							
825 S. BRIC DRIVE, 167	(Month/Day/Year) 07/01/2005						X Director X Officer (g below)		10% Owner Other (specify				
	(Street)		4. If Ame	endment	. Da	te Origina	l		6. Individual o	r Joint/Group F	Filing(Check		
				If Amendment, Date Original ed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line)				
MIAMI, FL	33131								_X_ Form filed by Person	by One Reporting by More than One			
(City)	(State)	(Zip)	Tabl	le I - No	n-D	erivative	Secur	rities A	equired, Disposed	d of, or Benefic	cially Owned		
1.Title of Security (Instr. 3)	2. Transaction Dat (Month/Day/Year)	Execution		3. Transa Code (Instr.	8)	4. Securit nAcquired Disposed (Instr. 3,	(A) of (D))	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Class A Common Stock	07/01/2005			G	V	1,110	D	<u>(4)</u>	4,980	D			
Common Stock									83,055	D			
Class A Common Stock									147,409	I	Owned by Corporation $\underline{(1)}$		
Common Stock									157,282	I	Owned by Corporation		

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Common Stock	36,180	I	Owned by Partnership
Common Stock	1,000	I	As custodian for minor children
Class A Common Stock	1,110	I	As custodian for minor children
Common Stock	16,091	I	By 401(k) (3)
Class A Common Stock	15,295	I	By 401(k) (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	isable and	7. Titl	e and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transact	iorNumber	Expiration Da	ite	Amou	nt of	Derivative
Security	or Exercise		any	Code	of	(Month/Day/Y	Year)	Under	lying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ties	(Instr. 5)
	Derivative				Securities			(Instr.	3 and 4)	
	Security				Acquired					
					(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
									A	
									Amount	
						Date	Expiration	m: d	or	
						Exercisable	Date	Title	Number	
									of	
				Code V	$^{\prime}$ (A) (D)				Shares	

Reporting Owners

Reporting Owner Name / Address			Relationships			
1 6	Director	10% Owner	Officer	Other		
MENDELSON VICTOR H 825 S. BRICKELL BAY DRIVE 16TH FLOOR MIAMI, FL 33131	X		Executive Vice President			

Reporting Owners 2

Signatures

Victor H

Mendelson 07/05/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares owned by Mendelson International Corporation whose stock is owned solely by the Reporting Person and Eric Mendelson, the brother of the Reporting Person.
- (2) Represents shares owned by VHM Management Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person.
- (3) Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated June 30, 2005.
- (4) Represents gift, therefore no sales price

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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