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Emrise CORP Form NT 10-Q November 16, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 12b-25 NOTIFICATION OF LATE FILING

SEC File Number 1-10346

CUSIP Number 29246J 10			
(Check One) []Form 10-K []Form 20-F []Form 11-K [X]Form 10-Q []Form N-SAR []Form N-CSR			
For Period Ended: September 30, 2004			
[] Transition Report on Form 10-K [] Transition Report on Form 20-F [] Transition Report on Form 11-K [] Transition Report on Form 10-Q [] Transition Report on Form N-SAR For the Transition Period Ended:			
Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.			
If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:			
PART I - REGISTRANT INFORMATION			
EMRISE CORPORATION			
Full Name of Registrant			
Former Name if Applicable			
9485 HAVEN AVENUE, SUITE 100			
Address of Principal Executive Office (Street and Number)			
RANCHO CUCAMONGA, CALIFORNIA 91730			
City, State and Zip Code			
PART II - RULES 12b-25 (b) AND (c)			
If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)			

(a) The reasons described in reasonable detail in Part III of this

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form could not be eliminated without unreasonable effort or expense;

- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR, Form N-CSR or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
 - (c) The accountant's statement or other exhibit required by Rule 12b-25 (c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

THE REGISTRANT WAS UNABLE TO FILE THE SUBJECT REPORT IN A TIMELY MANNER BECAUSE THE REGISTRANT SUBMITTED THE REPORT TO ITS EDGAR FILING SERVICE PRIOR TO THE END OF THE PRESCRIBED TIME PERIOD BUT THE EDGAR FILING SERVICE WAS UNABLE TO TRANSMIT THE ENTIRE SUBJECT REPORT TO THE SECURITIES AND EXCHANGE COMMISSION UNTIL AFTER THE END OF THE PRESCRIBED TIME PERIOD. THE SUBJECT REPORT WAS ACCEPTED BY THE SECURITIES AND EXCHANGE COMMISSION ON NOVEMBER 15, 2004 WITH A FILING DATE OF NOVEMBER 16, 2004.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification.

RANDOLPH D. FOOTE	(909)	987-9220
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

[x]Yes []No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

[x]Yes []No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

THE REGISTRANT'S NET SALES FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2004 WERE APPROXIMATELY \$7.5 MILLION AND \$20.1 MILLION, RESPECTIVELY, AS COMPARED TO NET SALES OF APPROXIMATELY \$6.4 MILLION AND \$18.9 MILLION, RESPECTIVELY, FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2003. THE REGISTRANT RECORDED NET INCOME OF APPROXIMATELY \$158,000 AND \$597,000 FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2004, RESPECTIVELY, AS COMPARED TO NET

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INCOME OF APPROXIMATELY \$504,000 AND \$907,000 FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2003, RESPECTIVELY.

EMRISE CORPORATION

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: November 15, 2004 By: /s/ RANDOLPH D. FOOTE

Randolph D. Foote, Chief Financial Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.