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NBT BANCORP INC
Form S-8
July 30, 2003

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JULY 30, 2003

Registration No. 333-_____

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

NBT BANCORP INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

16-1268674
(IRS employer identification
number)

52 South Broad Street
Norwich, New York 13815
(607) 337-2265
(Address of principal
executive offices)

NBT Bancorp Inc. Non-employee Directors' Restricted and Deferred Stock Plan
(Full title of the Plan)

Daryl R. Forsythe
President and Chief Executive Officer
NBT Bancorp Inc.
52 South Broad Street
Norwich, New York 13815
(607) 337-2265
(Name, address and telephone number of Agent for Service)

Copy to:
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CALCULATION OF REGISTRATION FEE

| TITLE OF SECURITIES TO BE REGISTERED | AMOUNT TO BE REGISTERED (2) | PROPOSED MAXIMUM OFFERING PRICE PER SHARE (1) | PROPOSED MAXIMUM AGGREGATE OFFERING PRICE (1) (2) | AMOUNT OF REGISTRATION FEE (1) (2) |
|---|-----------------------------------|---|---|--|
| Common Stock | 200,000 | \$ 19.99 | \$ 3,998,000 | \$ 323.44 |