

Edgar Filing: MIRANT CORP - Form 10-Q/A

MIRANT CORP
Form 10-Q/A
November 14, 2001

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 1

TO
FORM 10-Q

(X) QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
For the Quarter Ended September 30, 2001

OR

() TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
For the Transition Period from _____to_____

MIRANT CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

58-2056305

(State or other Jurisdiction of
Incorporation or Organization)

(I.R.S. Employer Identification No.)

1155 Perimeter Center West, Suite 100, Atlanta, Georgia

30338

(Address of Principal Executive Offices)

(Zip Code)

(678) 579-5000

(Registrant's Telephone Number, Including Area Code)

----- Indicate by check mark whether the registrant (1) has filed all
reports required to be filed by Section 13 or 15(d) of the Securities Exchange
Act of 1934 during the preceding 12 months (or for such shorter period that the
registrant was required to file such reports), and (2) has been subject to such
filing requirements for the past 90 days. Yes X No__

The number of shares outstanding of the Registrant's Common Stock, par value
\$0.01 per share, at October 31, 2001, was 340,615,252.

This Quarterly Report on Form 10-Q/A is being filed as Amendment No. 1 to
the Registrant's Quarterly Report on Form 10-Q for the quarter ended September
30, 2001 to amend Exhibits 10.37 and 10.38 to include updated information and
schedules related to the Stock Purchase Agreement between Edison Mission Energy,
EME del Caribe, Mirant Corporation, Mirant EcoElectrica Investments I, Ltd. and
Mirant EcoElectrica Finance, Ltd., dated July 25, 2001 and Stock Purchase
Agreement between Enron Asset Holdings, LLC, Mirant EcoElectrica Investments I,
Ltd., Mirant EcoElectrica Finance, Ltd. and Mirant Corporation, dated July 25,
2001.

PART II

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Item 6. Exhibits and Reports on Form 8-K

(a) Exhibit Index

Exhibit No.	Exhibit Name
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|-------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10.37 | Stock Purchase Agreement between Edison Mission Energy, EME del Caribe, Mirant Corporation, Mirant EcoElectrica Investments I, Ltd. and Mirant EcoElectrica Finance, dated July 25, 2001. (Portions of this exhibit containing confidential information has been omitted pursuant to a request for confidential treatment submitted under Rule 24b-2 under the Securities Exchange Act of 1934, as amended. An unredacted version of this exhibit to be filed separately with the Commission.) |
| 10.38 | Stock Purchase Agreement between Enron Asset Holdings, LLC, Mirant EcoElectrica Investments I, Ltd., Mirant EcoElectrica Finance, Ltd. and Mirant Corporation, dated July 25, 2001. (Portions of this exhibit containing confidential information has been omitted pursuant to a request for confidential treatment submitted under Rule 24b-2 under the Securities Exchange Act of 1934, as amended. An unredacted version of this exhibit to be filed separately with the Commission.) |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on our behalf by the undersigned thereunto duly authorized. The signature of the undersigned company shall be deemed to relate only to matters having reference to such company and any subsidiaries thereof.

MIRANT CORPORATION

By: /s/James A. Ward
James A. Ward
Senior Vice President, Finance
And Accounting
(Principal Accounting Officer)

November 14, 2001