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indirectly through a Financing Subsidiary, during the calendar quarter.

No such securities were issued during the 4th quarter of 2002.

5. The amount and terms of any Short-term Debt issued directly or indirectly by Ameren during the calendar quarter.

A. There was no commercial paper issued during the 4th quarter of 2002.

B. There were no bank loans for the 4th quarter of 2002.

Maximum indebtedness at any one time: \$0.00.

6. A description of the amount, terms and purpose of any Guarantee issued during the calendar quarter by Ameren and the name of the beneficiary of such Guarantee.

Parent -----	Subsidiary -----	Amount -----	Terms -----	
Ameren Corp.	Ameren Energy Marketing	\$ 3,000,000	12/23/02-12/31/03	C
Ameren Corp.	Ameren Energy Marketing	\$ 3,000,000	12/03/02	---
Ameren Corp.	Ameren Energy, Inc.	\$ 3,000,000	12/12/02-12/31/04	C
Ameren Corp.	Ameren Energy Marketing	\$ 3,000,000	12/12/02-12/31/04	C
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 5,000,000	10/09/02	---
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 5,000,000	12/23/02-12/31/03	C

7. The name and amount invested by Ameren in any Financing Subsidiary during the calendar quarter.

N/A

8. The notional amount and principal terms of any Interest Rate Hedge or Anticipatory Hedge entered into during the quarter and the identity of the parties to such instruments.

No such agreements were entered into during the 4th quarter of 2002.

9. Consolidated balance sheet of Ameren as of the end of the calendar quarter.

Incorporated by reference to Annual Report on Form 10-K for the fiscal year ended December 31, 2002 to be filed in File No. 1-14756.

- B. File No. 70-9427:  
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1. Balance Sheet and Income Statement for each Intermediate Subsidiary for the three, six or nine month period ended.

No financial statements are required for the fourth quarter filing.

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- Information concerning the nature and extent of services provided by Ameren Development, Ameren Energy, CIC or any other non-utility subsidiary that is authorized or permitted under the Act to sell goods and services during the quarter, identifying the associate company to which such services are sold, the service and the charge, and stating whether the charge was computed at cost, market or by another method (as specified herein).

To be filed confidentially under Rule 104.

2

- Information concerning the completion of any reorganization of Ameren's ownership in Intermediate Subsidiaries and/or Nonutility Subsidiaries, including the identity of the companies involved and their line of business and corporate structure both before and after the reorganization.

N/A

C. File No. 70-9423:  
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The maximum outstanding amount of all borrowings under or investments in the Utility Money Pool by each Utility Money Pool participant during the quarter, and the rate or range of rates charged on Utility Money Pool borrowings and paid on Utility Money Pool investments during the quarter.

Maximum contribution/investment for CIPS - \$92.1 million  
Maximum contribution/investment for Union Electric - \$0.0 million  
Maximum contribution/investment for Ameren Corporation - \$176.3 million

Maximum borrowing for Ameren Services - \$122.9 million  
Maximum borrowing for Union Electric - \$117.4 million

Average interest rate for the Utility Money Pool for the 4th quarter of 2002: 1.5%

D. File No. 70-9133:  
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- The amount and terms of any Short-term Debt issued by Union Electric or CIPS (other than through the Utility Money Pool) during the calendar quarter.

Union Electric issued commercial paper through A. G. Edwards, Goldman Sachs, and/or Bank One Capital Markets, ranging from \$0.0 to \$250.0 million, at an average rate of 1.4%.

There were no bank loans for the 4th quarter of 2002.

Maximum indebtedness at any one time: \$250.0 million from 12/19/02 to 12/31/02.

- The notional amount and principal terms of any Interest Rate Hedge entered into during the quarter by Union Electric or CIPS and the identity of the parties to such instruments.

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No such agreements were entered into during the 4th quarter of 2002.

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By /s/ Jerre E. Birdsong

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Jerre E. Birdsong  
Vice President and Treasurer

Date: February 28, 2003